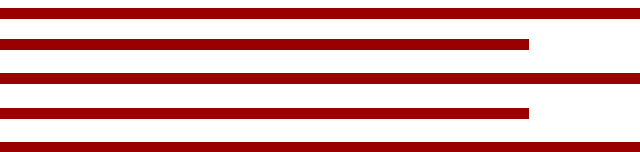


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



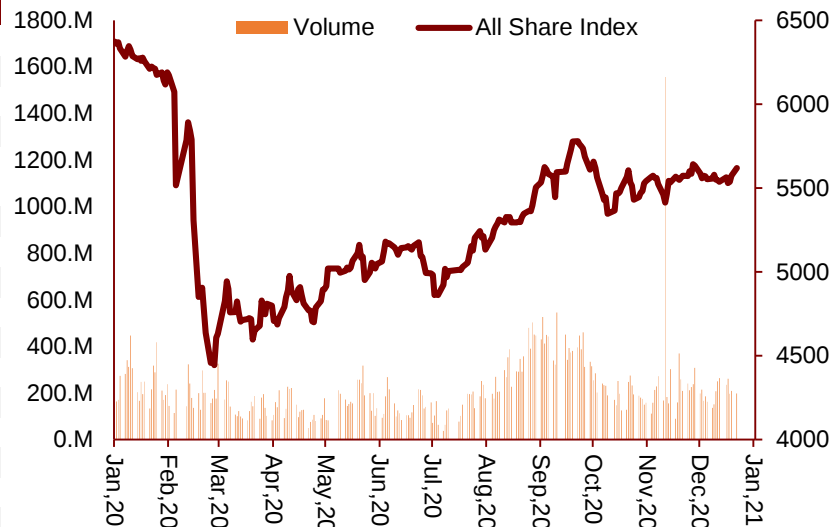
GCC DAILY MARKET WRAP

Sunday, January 31, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,780.03	0.56	1.63	4.22	4.22	4.22	33.38 KWD	1.83	22.40
Kuwait Premier Index	6,307.86	0.37	0.37	4.24	4.24	4.24	24.32 KWD	1.99	19.50
Kuwait Main Index	4,741.43	1.09	1.09	4.15	4.15	4.15	9.06 KWD	1.37	25.30
NIC 50	6,932.73	0.24	0.32	4.17	4.17	4.24	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,305.97	0.33	0.33	3.45	3.45	3.45	19.21 KWD	1.98	20.50
Telecom	1,177.07	1.09	1.09	6.78	6.78	6.78	3.57 KWD	2.00	14.98
Industrials	935.19	0.16	0.16	4.95	4.95	4.95	3.33 KWD	1.54	17.68
Financial services	972.38	0.29	0.29	4.59	4.59	4.59	2.48 KWD	0.94	20.00
Real estate	1,007.91	0.40	0.40	5.80	5.80	5.80	2.16 KWD	1.10	19.75
Basic materials	938.47	-0.62	-0.62	4.44	4.44	4.44	0.84 KWD	1.32	19.50
Health care	816.10	0.00	0.00	-1.27	-1.27	-1.27	0.40 KWD	6.11	19.50
Consumer services	844.54	-0.01	-0.01	3.17	3.17	3.17	0.44 KWD	2.96	9.06
Insurance	1,389.94	16.71	16.71	20.22	20.22	20.22	0.45 KWD	1.07	5.11
Consumer goods	741.16	0.18	0.18	-0.70	-0.70	-0.70	0.23 KWD	1.47	23.94
Oil and Gas	1,238.50	0.18	0.18	-3.04	-3.04	-3.04	0.26 KWD	1.40	19.50
Technology	524.53	-0.14	-0.14	4.34	4.34	4.34	0.01 KWD	0.58	0.00



What Move the GCC markets ,

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	8,702.55	-1.19	-1.19	0.15	0.15	0.15	9,093 SAR	5.92	30.93
Qatar (QE Index)	10,473.50	-0.67	-2.23	0.59	0.59	0.59	553 QAR	1.72	12.50
Dubai (DFMGI)	2,654.06	-1.60	-2.98	6.50	6.50	6.50	293 AED	1.25	14.65
Abu Dhabi (ADI)	5,593.48	-0.86	-0.32	10.86	10.86	10.86	793 AED	4.45	15.15
Bahrain (BAX)	1,462.61	0.37	0.68	-1.82	-1.82	-1.82	15 BHD	1.31	10.76
MUSCAT SE INDEX	3,653.22	0.11	-2.52	-0.15	-0.15	-0.15	4 OMR	0.78	12.32
Developed Markets									
MSCI World Index	2,661.69	-1.80	-3.41	-1.05	-1.05	-1.05			
U.S. (S&P 500)	3,714.24	-1.93	-3.31	-1.11	-1.11	-1.11			
U.K. (FTSE 100)	6,407.46	-1.82	-4.30	-0.82	-0.82	-0.82			
Japan (Topix)	1,808.78	-1.64	-2.58	0.23	0.23	0.23			
Emerging Markets									
MSCI EM Index	1,329.57	-1.56	-4.54	2.97	2.97	2.97			
China (SSE Composite)	3,483.07	-0.63	-3.43	0.29	0.29	0.29			
India (Sensex)	46,285.77	-1.26	-5.30	-3.07	-3.07	-3.07			

Oil Prices

Oil prices dipped on Friday due to demand worries over coronavirus variants and slow vaccine rollouts, which offset a bullish sentiment due to a cut in Saudi Arabian oil supply and falling U.S. oil inventories. **Global benchmark Brent crude futures gained 0.63% to settle at \$55.88 per barrel. The contract posted its fourth positive week in five.**

Kuwait Market

The market are closed today up by 0.56%, value traded 53.4 million KD, Premier market value traded reach 29.5 million KD and closed at 6,307 change by 0.37% , oil prices is \$55 a barrel,

Saudi Market

The Market closed by -1.09%, today market Performance are linked to oil prices above \$56 a barrel and vaccine expected positive effect on overall economy .

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



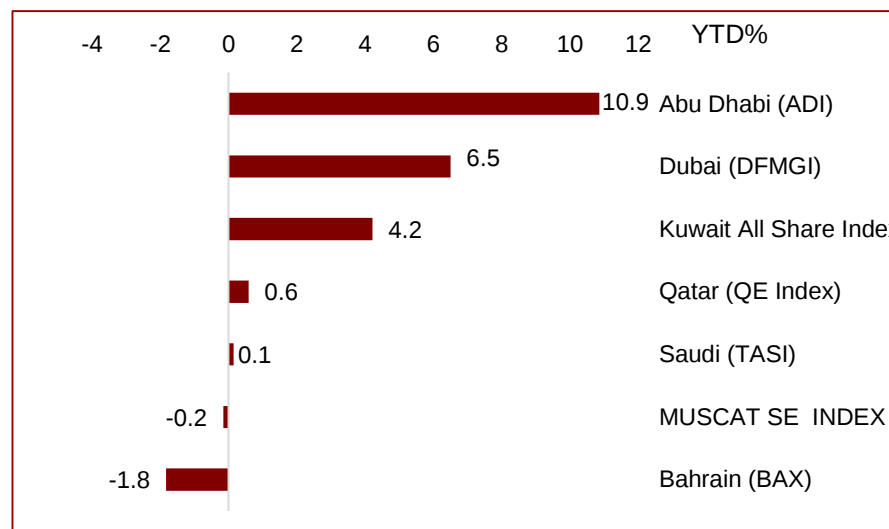
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.873	0.00	2.11	3.93	3.93	3.93	5.98 KWD	1.60	27.00
KFH	0.722	0.98	2.70	6.65	6.65	6.65	5.49 KWD	2.90	34.11
Zain	0.640	1.11	1.43	5.61	5.61	5.61	2.74 KWD	2.15	14.01
BOUBAYAN BANK	0.571	-0.52	-0.52	0.53	0.53	0.53	1.74 KWD	2.93	34.00
Agility	0.753	0.53	0.53	11.39	11.39	11.39	1.52 KWD	1.28	25.00
Saudi Arabia									
ARAMCO	34.65	-0.29	-0.43	-1.00	-1.00	-1.00	6,949.63 SAR	6.91	33.43
SABIC	100.80	-1.75	-2.89	-0.59	-0.59	-0.59	307.78 SAR	1.87	0.00
STC	112.80	-0.35	1.26	6.42	6.42	6.42	226.39 SAR	3.55	20.18
AL-RAJHI BANK	72.30	-0.96	-2.17	-1.77	-1.77	-1.77	182.49 SAR	3.32	18.96
NCB	42.05	-2.44	-7.17	-3.00	-3.00	-3.00	128.88 SAR	1.70	11.75
United Arab Emirates									
ETISALAT.AD	19.76	-0.60	1.44	17.04	17.04	17.04	172.89 AED	3.69	19.34
FAB.AD	14.78	-1.60	-0.80	14.88	14.88	14.88	164.02 AED	1.51	16.17
EMIRATES NBD	11.60	-1.69	0.00	12.62	12.62	12.62	74.54 AED	0.88	11.80
DB ISLAMIC BK	4.95	-1.79	-1.59	7.38	7.38	7.38	36.49 AED	0.98	9.63
EMAAR PROPERT	3.73	-1.84	-7.21	5.67	5.67	5.67	27.21 AED	0.48	6.49
Qatar									
QNB	17.91	-0.56	-1.42	0.90	0.90	0.90	166.42 QAR	1.74	15.12
INDUSTRIES QAT	12.00	-0.41	0.00	10.86	10.86	10.86	72.93 QAR	2.22	48.94
QA ISLAMIC BK	16.51	-0.54	-3.45	-3.51	-3.51	-3.51	39.24 QAR	1.76	13.71
MASRAF AL RAYA	4.35	-1.03	-0.75	-3.53	-3.53	-3.53	32.94 QAR	2.29	15.13
MESAIEED PETRO	1.99	-2.17	-2.98	-3.03	-3.03	-3.03	25.50 QAR	1.64	24.77
OMAN									
BANK MUSCAT	0.400	-0.50	-0.49	2.02	2.02	2.02	1.31 OMR	0.64	8.33
OMANTEL	0.760	0.00	0.00	4.97	4.97	4.97	0.57 OMR	1.03	7.69
BANK DHOFAR	0.100	-3.85	-2.86	5.15	5.15	5.15	0.31 QAR	0.45	14.93
NAT BANK OF OMAN	0.137	9.60	-10.07	-16.25	-16.25	-16.25	0.20 QAR	0.38	12.71
OMINVEST	0.320	1.91	1.91	-5.33	-5.33	-5.33	0.25 QAR	0.98	6.85

Foreign Holdings										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
20-Jan-21	19.97%	12.56%	0.06%	1.00%	0.28%	4.67%	3.15%	10.27%	5.09%	3.90%
27-Jan-21	20.02%	12.48%	0.06%	1.00%	0.28%	4.69%	3.09%	10.30%	5.07%	3.93%

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document is confidential and may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market are up today by + 0.56 %The leading sector best performance indices today are Insurance 16.71 % Telecom 1.09 % Real estate 0.4 % respectively.

from YTD performance perspective the best sector performance are Insurance by 20.22 % while the bottom sector performance is Oil and Gas by -3.04 %.

Telecommunication sector are up today by + 1.09 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 2.56 %.

KSA

Saudi Armco are have negative performance today by -0.29 %, SABIC have negative performance today by -1.75 %.

STC are have negative performance today by -0.35 %, Al Rajhi Bank have negative performance today by -0.96 %.

UAE

ETISALAT AD close -0.60% and act defensively with COVID19



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw